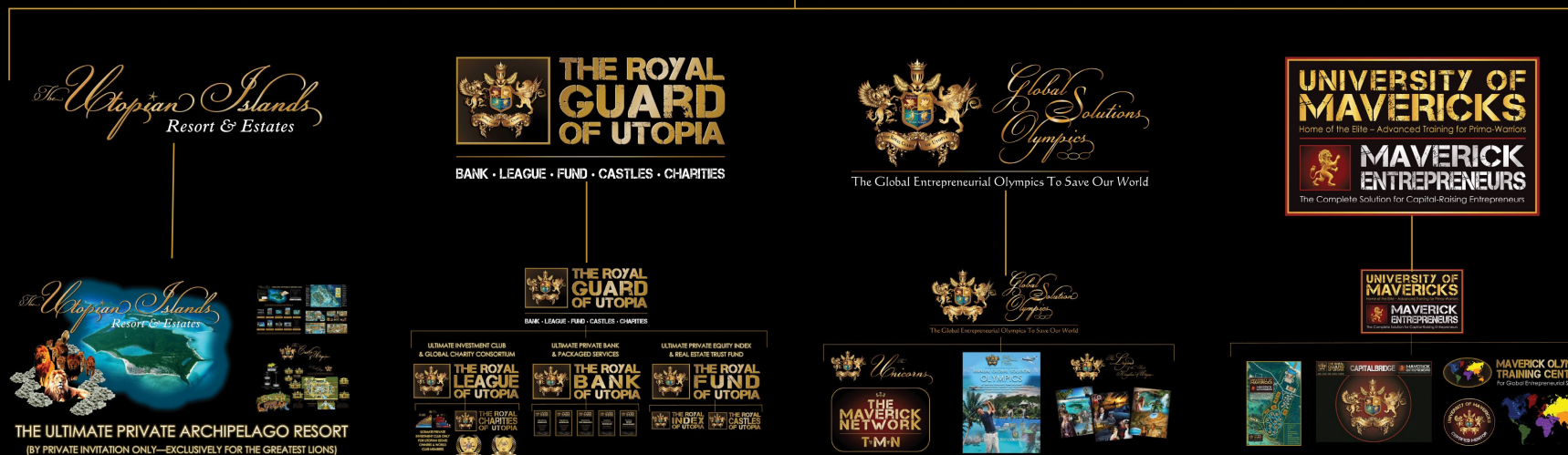




The Utopian Renaissance



A \$3 BILLION ULTRA-LUXURY RESORT REAL ESTATE DEVELOPMENT & PERPETUALLY-POWERED AND PROFITABLE MAVERICK SOLUTION TO SAVE OUR WORLD AND HUMANITY'S FUTURE

USD\$100M CAPITAL RAISE FOR SERIES 'A' FUNDING IN A CONVERTIBLE NOTE FOR A TOTAL CAPITAL RAISE OF USD\$3 BILLION

ACCESS TO OUR DUE DILIGENCE ROOM:

WWW.UTOPIANISLANDS.COM Password: UltimateUnicorn (case sensitive) FOR OUR FULL VIDEO INVESTMENT PRESENTATION AND DRAFT 506C POM WITH DISCLAIMERS

Created and Written
by Erica Drake

Founder & CEO of
The Utopian Renaissance & The Utopian Islands



An Executive Summary for a \$100M Series 'A' prior to a \$3B Series B Round for a 10-Year Project

The Utopian Renaissance: The Ultimate Maverick Solution to Saving Humanity while Making Enormous Profits

Confidential Online Due Diligence Room Access: www.UtopianIslands.com Password: UltimateUnicorn (case sensitive)

Our world is in a crisis! No one can debate this unfortunate fact. Few would ever even try to solve the macro-global problem of: "How do you save the world from destroying itself, and do it without having to ask anyone for permission?" However, macro-problems require macro-solutions! The Utopian Renaissance has created a strategic and viable vision which has a pragmatic and proven plan that creates the ultimate solution that will change our world's perspectives, and allow everyone, everywhere to win – with the biggest winner of all being our world's and humanity's future.

What is the Utopian Renaissance? The Utopian Renaissance is a holding company for a 10-year, two-part, 4-stage plan that consists of 4-major business units (subsidiaries) which 'Combine Caring with Capitalism and Competition' to Create what we call, "The Maverick Machine" – a perpetually-powered and profitable solution-making machine to solve our world's most perplexing problems. To address this global goal, we must first realize that there are two main global target markets that must be 'attacked' and captured to make this solution work: (1) the uber-wealthy, uber-smart and uber-powerful (The 1%'ers of the World)– whom we call "The Lions", and (2) the rest of the world – which includes all of the maverick minds and courageous entrepreneurs – whom we call, "The Sheep".

Step #1: Lure the Lions to Us— THE UTOPIAN ISLANDS But, how do you capture the most elusive target market of all – the world's uber-elite? The answer is quite simple: use psychology! Our solution creates the ultimate 'watering-hole' for these "Lion-Kings" – a totally private tropical resort with 500 custom designed estates! This ultimate private archipelago resort will be exclusive to only the greatest 'Lions' of the world. We call it, "The Utopian Islands". This ultimate hidden paradise is an archipelago of 20+ tropical islands in the exclusive region of the Exumas, Bahamas, known as "Billionaire's Row". This extraordinary, totally private, ultra-luxury island resort will sell 500 private, custom-designed estates to the world's uber-rich, uber-smart, and uber-powerful, (the 1%'ers) who crave this privacy and exclusivity.

Step #2: Create the Ultimate Investment Club for Only the Greatest Lions—THE ROYAL GUARD OF UTOPIA Then, once our resort is built and sold-out, we will launch the next three strategically planned stages. We will create the ultimate 'private investment club' composed of only our estate owners and elite world-club members. This club will have its own private bank (on our islands), its own private equity index fund and its members will be the "exclusive judges" of our annual global entrepreneurial competition (see Step #3 and Step #4 below).

Step #3: Train the World's Entrepreneurs to Create Global Solutions to our World's Perpetual Problems—MAVERICK ENTREPRENEURS In Step #3 we begin training the world's Entrepreneurs using our revolutionary Fin-Tech Platform (that we call, 'The CapitalBridge') which provides the entrepreneur with all the tools, templates and training they need for success—we call this: 'The Maverick Methodology'. This proven step-by-step methodology trains entrepreneurs how to create fundable deals and thoroughly prepares them for investor prospecting. Then, by using our totally closed-network Fin-Tech platform, we connect these elite entrepreneurs and their global solution companies exclusively to our private investment club members.

Step #4: We create the Ultimate Entrepreneurial Competition – THE GLOBAL SOLUTION OLYMPICS In this globally televised competition (Think: The Academy Awards® for entrepreneurs), the world's most courageous entrepreneurs will compete for funding provided by this investment club. Twenty teams will be selected by our investment club members (who will have exclusive rights to our virgin, fully vetted and polished deals). Then using what we call "The Maverick Formula", a predetermined 4-stage capital stack, we raise \$1Billion for each of these 20 winning deals. Every deal will be exactly the same, and have the exact same corporate structuring and deal. Then, this predetermined 4-stage funding consists of: (1) a Seed round (\$625K); (2) a Series 'A' (\$8M); (3) a Series 'B' (\$100M), and finally (4) a Series 'C' (\$1B IPO) within just one year's timeframe, with the global public following all our deals' progress and participating in the each of the 20 annual new IPO's.

The magical secret of this 'Maverick Formula' is that, by design, each round of funding is secured by the previous round of funding by buying a 'surety bond' for the total amount of the following round of funding (i.e., Series 'A' purchase a surety bond with its \$8M for \$100M, thus ensuring the Series 'B' round of funding, etc.). In fact, with the excitement of the global awards program, the power of social media cheering these entrepreneurial heroes forward, and the world's appetite for global solutions, we could actually even pre-subscribe all of the IPOs on the night of the awards ceremony) – even before the Series 'B' round, thus further ensuring the success of the Series 'B'. As all deals will be exactly the same terms, we could have the POMs for each deal completed prior to the awards night winners even being announced. Thereby, allowing the world to fund its own solutions – using pure capitalism!

The end result is that everyone profits, everyone wins and we teach our world how to solve its own problems – including funding all of its solutions. The beauty is that we do all of this while living in paradise and making a small piece of each of these amazing new 'solution-deals' – resulting in an enormous equity portfolio, of public securities which will grow at more than \$4.5B+ per year. Therefore, our 10-Year Valuation Justifications supports a projected valuation in excess of \$50 Billion! Yes, it's a mammoth project, but as you'll see in our Due Diligence Room, it's a viable plan that is ready to be built. The Utopian Renaissance has an extraordinary world-class team of prima-warriors to make this happen. We look forward to speaking with you soon and to showing you that: "It's more than just Paradise—it's Paradise with a Noble Purpose and a Magical Power!"



The Utopian Islands

Resort & Estates

Part #1 and Step#1:

The Resort

Create Utopia — Years 1-5

A mystical & magical private paradise where decadent dreams & inspired passions come together in ultimate luxury...



The Ultimate Private Island Resort & Estates

(Exclusively for our Estate Owners and World Club Members)

OUR TROPICAL ARCHIPELAGO IN THE EXUMAS, BAHAMAS

20+ ISLANDS, 17 ISLANDS FOR THE RESORT AND 3 FOR SUPPORT SERVICES, WITH THE ARCHIPELAGO SPANNING 6 MILES LONG, AND IS JUST 15 MILES FROM GREAT EXUMA & INTERNATIONAL AIRPORT



CAVE CAY
270+ ACRES = \$70M
SEMI-DEVELOPED

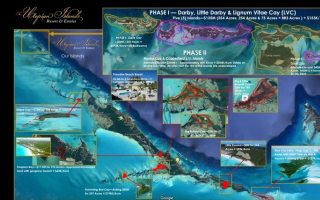
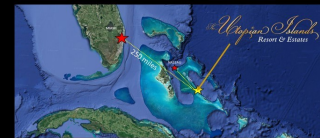
DAVID COPPERFIELD'S 11 ISLANDS INCLUDING MISHA CAY AND RUDDER ISLAND AIRPORT
500+ ACRES = \$300M
MISHA CAY—DEVELOPED WITH MAGNIFICENT ESTATE & ADDITIONAL HOUSES, & AIRPORT, OTHER ISLANDS—UNDEVELOPED

DARBY ISLAND, LITTLE DARBY & LIGNUM VITAE CAY PLUS TWO SMALL ISLANDS
975+ ACRES = \$150M

GOAT CAY (FORMERLY FAIR HILL & T.M. MCGRAW'S PRIVATE ISLAND)
17 ACRES = \$40M
DEVELOPED



MISHA CAY—DAVID COPPERFIELD'S 11 ISLANDS—WILL BE PURCHASED IMMEDIATELY UPON FUNDING—OPPORTUNITY TO STAY ON ISLANDS FOR VISIT



The Utopian Islands, LLC ("The Utopian Islands"), a wholly owned subsidiary of The Utopian Renaissance, is the ultimate private island resort and real estate development designed with totally sustainable energy technologies. The project encompasses a total of 20+ private islands (an archipelago) in an ideal and secluded location within the Exumas region of the Bahamas. With crystal clear turquoise waters, lush tropical landscaping, 35+ powder-white private beaches and natural caves, this paradise provides an irresistible hybrid condo/hotel investment opportunity for the ultra-luxury market and the ultimate escape destination for the discerning tastes for the world's richest, smartest and most famous clientele.

The ultra-luxury market is a very stable market that caters to the whims of wealthy clientele. Nothing says sexy more than ultra-luxury private beachfront bungalow estates, typically only found on the remote islands of the South Pacific. The Utopian Islands brings this dreamy destination to its private islands in the Bahamas, just hours from any American city. These private islands will offer such inspired decadence as: (1) the longest lazy-river in the world (8+ miles of saltwater river that circles each of our islands). Each custom-designed private bungalow estate attaches directly to these meandering rivers via their own private waterfall lagoon, (2) state-of-the-art smart estates with sustainable and totally green technology, (3) all the resort amenities one could desire including a world-class casino, designer shopping village, an ultra-luxury superyacht marina (with a safety harbor and service facilities), a wellness center with medical treatment facilities and a royal spa, a SMART business center, a breathtaking tropical amphitheater and a polyhedron recording studio. Additionally, our archipelago will have its own airport and helicopters, a secure employee village with housing for more than 1,200 employees and 15+ gourmet restaurants and beach bars. Virtually untouched, this extraordinary region of tropical, dreamy islands are known as "Billionaire's Row". Moreover, these islands have elevations up to 87 feet, natural caves, its own historic Castle and 30+ powder-white beaches that encircle our private archipelago paradise.

The Utopian Islands will sell 500 custom-designed private estates, located on the water's edge of each of our islands. With approximately 50 yards of lush landscaping on each side of the estate, these private bungalow estates have starting base prices of \$5M and \$9M per estate. However, with our optional "add-on modules", which allows each estate owner to custom-design their estate, these estates' prices could easily increase in price to as much as \$30M+ each. The base-size estates start in two sizes: 3,500 s/f and 6,000 s/f, of Balinese-style Estates (which is a blend of Polynesian and Asian Styles but with rich, natural woods and ornate stone carvings). These estates will offer its owners the best of both worlds (1) an ultimate private paradise property, and (2) a valuable revenue-producing asset. Moreover, each estate will be set up as an off-shore corporation for tax benefits to its new owners. Owners will have the option when they are not using their estates, to use our own 7-Star resort management company to rent out their estate (just like a luxury villa or penthouse), to our private club members (The Utopian Islands' World Club and Yacht Club Members Only). This structure will allow our estate owners to have the opportunity to pay-off their entire real estate investment in as few as 9 years, while virtually vacationing for free and creating a legacy revenue-producing asset for their portfolio. See our two 50-minute video, 120+ page Business Plan with Financial Projections (available in Electronic format) as well as, our 180+ page Feasibility Study. All documents are available for immediate review and download in our secure online due diligence data room. See our Website: www.UtopianIslands.com Password to Due Diligence: UltimateUnicorn (case sensitive).